



PLAN. PREPARE. PREVAIL.

A Disaster Financial Readiness & Recovery Blueprint

Be prepared for when disasters strike. Complete this financial reference form and store it in a secure location, in a home safe or with a trusted source. To use the form-fill option, click in the box and begin typing, or print and complete by hand.

Visit KANSASCITYFED.ORG/PLANPREPAREPREVAIL to find additional resources to help you prepare for a disaster.

PERSONAL INFORMATION:

Your name	Social Security		
Family member	Social Security	Family member	Social Security
Family member	Social Security	Family member	Social Security
Driver's License	State	Expiration Date	
Passport	Date of Expiration		
Pet	Veterinarian	Phone Number	
	Pet Insurance	Phone Number	

BANK ACCOUNTS:

Bank	Phone Number	Routing Number
	Checking Account	Savings Account
Bank	Phone Number	Routing Number
	Checking Account	Savings Account

INVESTMENTS:

Institution	Phone Number	Account Number

OTHER FINANCIAL ACCOUNTS:

Institution	Phone Number	Account Number

INSURANCE POLICIES:

	Phone Number	Account Number	Deductible
Home/Renters			
Medical			
Dental			
Auto			
Life			Coverage
Other			

Tip: These insurance policies should be reviewed annually or as your circumstances change.

LOANS AND CREDIT:

	Phone Number	Account Number	
Home Mortgage			
Home Equity Credit			
Auto Loan 1			
Auto Loan 2			
Credit Card			
Credit Card			
Student Loan			
Other			

UTILITIES:

	Phone Number	Account Number	
Phone/Cell			
Electricity			
Water			
Cable/Internet			
Other			
Other			

EMERGENCY CONTACTS:

Name	Phone Number	Email	Address

EMPLOYER CONTACTS:

Name	Phone Number	Email	Address

IRREPLACEABLE PERSONAL ITEMS TO TAKE DURING EVACUATION:

Keep copies of this form, household inventory and important documents together to easily grab if needed with a second copy in a secure location, such as a safe deposit box or with a trusted source off-site.

Congratulations! You've taken the first step in preparing your financials in case of a disaster. To learn more on how to be financially prepared visit our website at:

www.kansascityfed.org/planprepareprevail



FEDERAL RESERVE BANK of KANSAS CITY