



Individual Development Accounts Education Plan

Congratulations on taking a step toward furthering your education!

Prior to opening an IDA for education you must complete two requirements.

- 1) First complete “Paying for College” online class at www.educationcents.org. You will need to sign up for an account in order to record your work and print out the certificate of completion. Like all classes, submit the certificate to Nino.
- 2) You must meet with, and be approved by, an Educational Opportunity Center advisor. Offices are in Longmont and Broomfield. During this meeting the advisor will review your personal situation and determine whether or not post-secondary or vocational education is a reasonable goal at this time. If you are determined ineligible at this time, you will be given steps to improve your personal situation, and you are invited to apply again when your situation changes.

To set up your appointment please call 303-629-9226. Please identify yourself as an IDA client. You will need to bring to your appointment:

- A completed Education Plan
- A completed Education Opportunity Center Intake Form
- Copy of your most recent tax return
- “Paying for College” Certificate of Completion

Please note: If you are unsure of your career or educational goals you may complete a Career Assessment session at the Educational Opportunity Center prior to completing the Education Plan.